

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Sunday, August 1, 2021

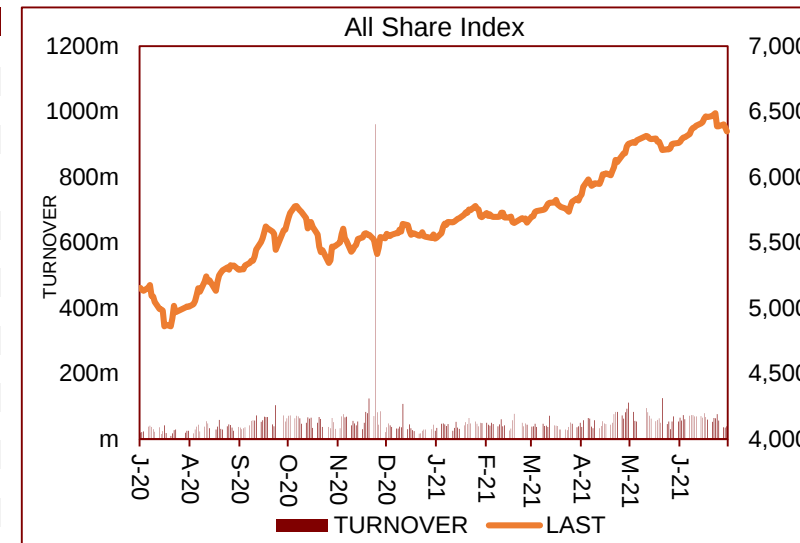
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,575.22	-0.09	2.85	3.01	3.01	18.63	38.72 KWD	2.17	33.17
Kuwait Premier Index	7,157.93	-0.09	3.34	3.31	3.31	18.41	29.10 KWD	2.33	35.45
Kuwait Main Index	5,433.48	-0.07	1.39	2.12	2.12	19.27	9.62 KWD	1.69	26.46
NIC 50	7,972.59	0.33	3.29	3.23	3.24	18.41	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,496.71	-0.26	-0.26	-0.26	3.36	18.56	22.15 KWD	1.39	36.45
Telecom	1,085.64	-0.39	-0.39	-0.39	0.48	-1.51	3.34 KWD	0.74	13.65
Industrials	1,163.49	0.33	0.33	0.33	2.77	30.57	4.12 KWD	0.84	14.40
Financial services	1,224.68	0.65	0.65	0.65	5.89	31.73	3.08 KWD	0.80	11.84
Real estate	1,208.51	-0.06	-0.06	-0.06	1.99	26.86	2.60 KWD	0.70	37.43
Basic materials	1,081.15	0.38	0.38	0.38	-1.31	20.32	0.96 KWD	1.91	11.54
Health care	800.77	0.00	0.00	0.00	1.34	-3.13	0.40 KWD	3.72	39.71
Consumer services	769.06	-0.31	-0.31	-0.31	-1.93	3.04	0.54 KWD	0.97	10.24
Insurance	1,404.80	0.00	0.00	0.00	1.39	21.50	0.54 KWD	0.92	9.56
Consumer Disc	1,032.53	-0.27	-0.27	-0.27	5.96	26.13	0.24 KWD	1.32	8.64
Energy	1,429.08	0.91	0.91	0.91	-0.09	11.88	0.30 KWD	1.06	14.30
Technology	756.60	0.00	0.00	0.00	-7.97	50.51	0.01 KWD	0.88	0.00
Utilities	594.74	0.00	-0.44	-0.44	-0.88	-18.41	0.25 KWD	3.57	20.29



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,066.93	0.49	0.60	0.60	0.86	27.50	9,690 SAR	2.81	22.14
Qatar (QE Index)	10,736.44	-0.16	0.73	0.41	0.41	3.25	546 QAR	1.52	17.49
Dubai (DFMGI)	2,781.58	0.57	1.37	-1.03	-1.03	11.62	304 AED	1.57	11.57
Abu Dhabi (ADI)	7,393.11	1.02	4.64	8.16	8.16	46.53	1,009 AED	1.97	11.45
Bahrain (BAX)	1,593.85	-0.20	0.94	0.37	0.37	6.99	16 BHD	1.25	23.52
MUSCAT SE INDEX	4,037.74	0.18	-0.89	-0.60	-0.60	10.40	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,069.25	-0.67	-0.10	1.72	1.72	14.10			
U.S. (S&P 500)	4,395.26	0.33	-0.37	2.27	2.27	17.02			
U.K. (FTSE 100)	7,032.30	-0.65	0.07	-0.07	-0.07	8.85			
Japan (Topix)	1,901.08	-1.37	-0.17	-2.19	-2.19	5.34			
Emerging Markets									
MSCI EM Index	1,277.81	-1.36	-2.55	-7.04	-7.04	-1.04			
China (SSE Composite)	3,397.36	-0.42	-4.31	-5.40	-5.40	-2.18			
India (Sensex)	52,586.84	-0.13	-0.73	0.20	0.20	10.13			

Oil Prices

Oil prices fell on Friday but remained on track to post weekly gains with demand growing faster than supply, while vaccinations are expected to alleviate the impact of a resurgence in COVID-19 infections across the globe, Brent crude futures for September, which expires on Friday, dipped 2 cents to \$76.03 a barrel.

Kuwait Market

The market closed down by 0.09%, value traded 70.0 million KD, Premier market value traded reached 37.2 million KD and closed at 7,157 change by 0.09%.

Saudi Market

The Market closed up today by 0.49%, today market Performance is linked to oil prices raised to \$76.

DAILY MARKETS WRAP,

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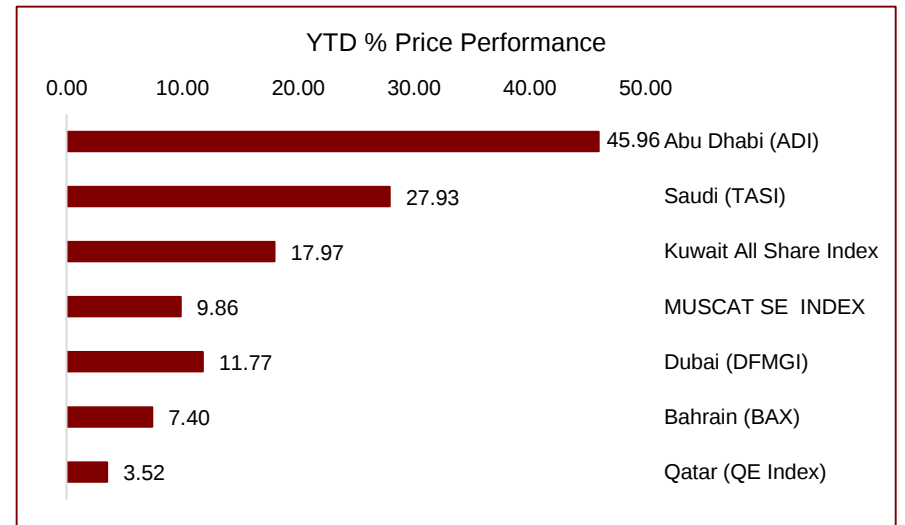
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.890	-0.45	4.09	4.83	4.83	11.25	6.43 KWD	1.70	27.00
KFH	0.788	0.38	3.54	4.08	4.08	28.36	6.63 KWD	3.52	32.00
Zain	0.588	-0.51	0.86	0.00	0.00	-2.81	2.56 KWD	2.21	13.65
BOUBYAN BANK	0.786	-1.75	7.67	7.38	7.38	45.30	2.54 KWD	3.67	34.00
Agility	0.995	0.91	6.07	8.50	8.50	62.07	2.20 KWD	1.80	48.94
Saudi Arabia									
ARAMCO	34.80	-0.14	-0.29	-0.85	-0.85	-0.57	6,970.00 SAR	6.89	34.87
SABIC	121.40	0.33	2.18	-0.16	-0.16	19.92	363.00 SAR	2.12	35.00
STC	135.60	1.19	7.45	3.04	3.04	27.92	268.00 SAR	4.11	23.49
AL-RAJHI BANK	113.20	1.98	5.18	2.52	2.52	54.62	277.50 SAR	4.69	23.76
NCB	55.30	0.55	-0.36	-3.99	-3.99	27.57	246.29 SAR	1.98	14.10
United Arab Emirates									
ETISALAT.AD	24.06	5.53	7.89	9.36	9.36	42.37	198.29 AED	4.44	21.54
FAB.AD	16.56	-0.12	1.60	-0.84	-0.84	28.37	181.05 AED	1.71	16.83
EMIRATES NBD	13.30	-0.75	1.53	0.38	0.38	29.13	84.64 AED	1.01	12.14
DB ISLAMIC BK	4.89	1.24	2.73	1.45	1.45	6.07	34.97 AED	0.95	14.63
EMAAR PROPERT	4.03	1.26	2.28	-3.12	-3.12	14.16	28.50 AED	0.51	11.56
Qatar									
QNB	18.00	-1.10	1.74	0.89	0.89	1.57	168.10 QAR	1.74	14.77
INDUSTRIES QAT	13.21	-1.05	0.83	0.45	0.45	22.45	80.77 QAR	2.43	24.96
QA ISLAMIC BK	17.24	0.12	1.65	0.06	0.06	1.11	40.69 QAR	1.77	13.43
MASRAF AL RAYA	4.37	1.20	-0.48	-1.79	-1.79	-3.33	32.40 QAR	2.27	14.50
MESAIEED PETRO	1.90	-0.52	1.81	1.43	1.43	-6.74	24.02 QAR	1.54	28.12
OMAN									
BANK MUSCAT	0.448	0.90	-2.18	5.66	5.66	24.44	1.59 OMR	0.77	8.33
OMANTEL	0.792	0.51	1.02	-0.50	-0.50	9.39	0.59 OMR	1.11	7.69
BANK DHOFAR	0.120	-3.23	-4.76	-4.00	-4.00	23.71	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.181	-2.16	-2.16	-9.50	-9.50	13.13	0.30 QAR	0.56	12.71
OMINVEST	0.318	1.27	0.63	1.92	1.92	-5.92	0.25 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
21-Jul-21	20.02%	12.78%	0.06%	0.41%	0.37%	4.66%	2.55%	10.55%	5.05%	4.08%
28-Jul-21	20.03%	12.92%	0.06%	0.41%	0.37%	4.66%	2.55%	10.58%	5.04%	4.09%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.09 %The leading sector bottom performance indices today are Telecom -0.39 % Consumer services -0.31 % Consumer Disc -0.27 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.39 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-20.14 %

KSA

Saudi Armco has negative performance today by – 0.14 %, SABIC have positive performance today by + 0.33 %

STC has a positive performance today by + 1.19 %, Al Rajhi Bank has a positive performance today by + 1.98 %

UAE

ETISALAT AD closed up today by + 5.5 %, and act defensively with COVID19



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